



TO: All Interested Persons

DATE: November 16, 2015

FROM: Jennifer L. Demmerle
Chief Financial Officer

RE: Engagement of Independent
Registered Municipal Advisors by
the Northeast Ohio Regional
Sewer District

Please be advised that the Northeast Ohio Regional Sewer District (the "District") has engaged H. R. Umbaugh & Associates, Certified Public Accountants, LLP (Financial Advisors) to serve as its financial advisors with respect to all matters relating to the issuance of bonds by NEORS, as well as certain municipal financial products and other matters. The engagement of the Financial Advisors includes the evaluation of proposals made to the District by third parties, including broker-dealers desiring to be engaged as underwriters for municipal securities issued by the District, and other matters relating to the issuance by NEORS of municipal securities or utilization of certain municipal financial products. The District is represented by, and will rely upon, the advice of its Financial Advisors.

The Financial Advisors are an independent registered municipal advisor within the meaning the Securities Exchange Act of 1934 Rule 15Ba1-1(d)(3)(vi).

The District is providing this statement in order to assist any broker-dealer (and any other third party) in determining whether an exemption is available to it under the SEC Municipal Advisor Rule pursuant to Section 15Ba1 of the Exchange Act in connection with any information, proposal or recommendation provided by such person, in advance of such broker-dealer being engaged by the District as an underwriter or otherwise. The District makes no representation as to the sufficiency of the foregoing for such purpose and specifically disclaims any responsibility or liability with respect to compliance with the Exchange Act by any third party other than with respect to the accuracy of the representation made herein.

Although the District will endeavor to post notice of any expiration or termination of engagement of any of its Financial Advisors, anyone seeking to rely on such engagement should see email confirmation that such engagement is currently active.

Inquires regarding this notice, any request for confirmation of the current status of the engagement of the Financial Advisors, and any request for contact information for the particular Financial Advisor who should be provided a copy of any required disclosure information by a broker-dealer should be directed to:

Jennifer Demmerle
Chief Financial Officer
Northeast Ohio Regional Sewer District
3900 Euclid Avenue
Cleveland, OH 44115
Email: demmerlej@neorsd.org