



**Northeast Ohio
Regional Sewer District**

TO: All Interested Persons

DATE: April 10, 2024

FROM: Kenneth J. Duplay *KJ*
Chief Financial Officer

RE: Engagement of Independent
Registered Municipal Advisors by
the Northeast Ohio Regional
Sewer District

Please be advised that the Northeast Ohio Regional Sewer District (the “Sewer District”) has engaged Baker Tilly Municipal Advisors (“Baker Tilly”) to serve as its independent registered municipal advisor (“IRMA” or “Municipal Advisor”) with respect to all matters relating to the issuance of bonds by the Sewer District, as well as certain municipal financial products and other matters. The engagement of the Municipal Advisor includes the evaluation of proposals made to the Sewer District by third parties, including broker- dealers desiring to be engaged as underwriters for municipal securities issued by the Sewer District, and other matters relating to the issuance by the Sewer District of municipal securities or utilization of certain municipal financial products. The Sewer District is represented by, and will rely upon, the advice of its Municipal Advisor.

Baker Tilly is an independent registered municipal advisor within the meaning of the Securities Exchange Act of 1934 Rule 15Ba1-I(d)(3)vi).

The Sewer District is providing this statement in order to assist any broker-dealer (and any other third party) in determining whether an exemption is available to it under the SEC Municipal Advisor Rule pursuant to Section 15Ba1 of the Exchange Act in connection with any information, proposal or recommendation provided by such person, in advance of such broker- dealer being engaged by the Sewer District as an underwriter or otherwise. The Sewer District makes no representation as to the sufficiency of the foregoing for such purpose and specifically disclaims any responsibility or liability with respect to compliance with the Exchange Act by any third party other than with respect to the accuracy of the representation made herein.

Although the Sewer District will endeavor to post notice of any expiration or termination of engagement of any of its Municipal Advisor, anyone seeking to rely on such engagement should seek email confirmation that such engagement is currently active.

Inquiries regarding this notice, any request for confirmation of the current status of the engagement of the Municipal Advisor, and any request for contact information for the particular Municipal Advisor who should be provided a copy of any required disclosure information by a broker-dealer should be directed to:

Kenneth J. Duplay
Chief Financial Officer
Northeast Ohio Regional Sewer
District 3900 Euclid Avenue
Cleveland, OH 44115
Email: duplayk@neorsd.org